



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Report of Executor on Waiver of Account; (2) Petition for Allowance of Compensation to Attorneys for Ordinary Services and for (3) Final Distribution

DOD: 8-6-13		TODD NORGAARD , Executor with Full IAEA without bond, is Petitioner. Accounting is waived. I&A: \$3,800.00 POH: \$1,726.37 cash plus personal property valued at \$300.00 Executor (Statutory): Waived Attorney (Statutory): \$152.00 Distribution pursuant to Decedent's will: Eliot G. Norgaard: \$787.18 plus an in-kind distribution of one half of the personal property assets Kristen L. Hager: \$787.17 plus an in-kind distribution of one half of the personal property assets	NEEDS/PROBLEMS/COMMENTS:
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 9-17-13		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
Reviewed by: skc			
Reviewed on: 8-28-14			
Updates:			
Recommendation: SUBMITTED			
File 7 - Norgaard			

DOD: 4-30-14	MONICA MELINDA ROMERO, relationship not stated, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 7-31-14. 1. <u>Need amended petition.</u> The petition is incomplete at #9 through #17 and does not contain all required information and attachments. Deficiencies are too numerous to list individually. 2. This petition was filed with a fee waiver; however, if granted, assets valued at \$75,000.00 will be distributed. Therefore, the filing fee of \$435.00 is due prior to any order for distribution.
	40 days since DOD	
Cont'd from 073114	No other proceedings	
Aff.Sub.Wit.	I&A: \$75,000.00 (real property located at 3744 E. Clay Ave., Fresno) (Note: Only the address and APN is provided. No legal description is provided, and the I&A does not state the decedent's interest in the real property.)	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Decedent died intestate	
Aff.Mail		
Aff.Pub.	Petitioner requests ???? (Petition is mostly blank.)	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 8-28-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8 – Valdez

DOD: 4-4-12 Cont from 082313, 101113, 121313, 021414, 041514, 061714	LOUIS WAYNE WIEBE , Son, was appointed Executor with Full IAEA without bond and Letters issued on 6-25-12. On 6-25-13, the Court set this status hearing for the filing of the first account or petition for final distribution. Status report filed 6-16-14 states the estate has been liquidated and is in a position to close. However, to creditors of the estate have issued a form 1099-C, cancellation of debt for 2013, even though the estate has not closed. The attorney contacted the claimants to determine if the 1099-C is intended as a waiver of their claims against the estate and both confirmed. However, the issuance of the 1099-C forms causes implications that were not anticipated, and the cancellation of debt results in taxable income of \$15,562.97 for the estate and a return will need to be filed for calendar year 2013. Therefore, additional time is needed. Attorney Simonian will attend the status hearing.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 8-23-13, 10-11-13, 12-13-13, 2-14-14, 4-15-14, 6-17-14</u> <u>Minute Order 8-23-13: No appearances.</u> Matter continued to 10/11/13. Jeffrey Simonian is ordered to be personally present on 10/11/13 if the first account and petition for final distribution have not been filed. <u>Minute Order 10-11-13: No appearances.</u> The Court sets the matter for an Order to Show Cause on 12-13-13 regarding Jeffrey Simonian's failure to appear and imposition of sanctions in the amount of \$500.00. Jeffrey Simonian and Louis Wiebe are ordered to be personally present on 12-13-13. Continued to 12-13-13. OSC set on 12-13-13. <u>Minute Order 12-13-13:</u> Counsel informs the Court that the estate has sold the real property and is disposing of the vehicles. The Order to Show Cause is dismissed. <u>Minute Order 2-14-13:</u> Continued to 4-15-14. <u>Minute Order 4-15-14:</u> Only issue left is the creditor's claims. <u>Note:</u> I&A filed 11-27-12 indicates a total estate value of \$208,915.73 consisting of cash and various real and personal property. <u>Note:</u> There are four (4) separate creditor's claims filed in this estate. 1. Need first account or petition for final distribution or written status report per local rules. 2. Need proof of service of Notice of Hearing on Wells Fargo Card Services per Request for Special Notice filed 6-5-12.
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice		Reviewed by: skc Reviewed on: 8-28-14 Updates: Recommendation: File 15 – Wiebe

		TERI LYN JACKSON was appointed Guardian of the Estate on 10-12-10 with funds to be placed into blocked accounts. Letters issued on 10-12-10. The First Account was settled on 2-2-12 and the Court set status hearing for the filing of the Second Account for 4-17-14. There were no appearances on 4-17-14 and the matter was continued to 5-22-14. There were no appearances on 5-22-14 and the matter was continued to 7-3-14. The Court also set an Order to Show Cause re Failure to Appear and Imposition of Sanctions for 7-3-14. See Page B. On 7-17-14, there was no appearance again and the Court set a second OSC. See Page C.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 4-17-14, 5-22-14, 7-17-14</u> Minute Order 4-17-14: No appearances. The Court will consider eliminating this accounting as well as any subsequent accountings so long as proof of the blocked account is provided. Matter continued to 5-22-14. The Court orders Teri Lyn Jackson to be present on 5-22-14. A copy of the minute order was mailed to Ms. Jackson on 4-17-14. Minute Order 5-22-14: No appearances. The Court sets the matter for an Order to Show Cause on 7/3/14 regarding Teri Jackson's failure to appear and imposition of sanctions in the amount of \$500.00. Teri Jackson is order to be personally present on 7/3/14. The Court will entertain a request for no further accountings once the second account is filed. Continued to 7/3/14 @ 9:00 a.m. Dept. 303. Set on 7/3/14 @ 9:00 a.m. Dept. 303 for: Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$500.00. <u>(See Page B re OSC set on 5-22-14, which has been continued to present.)</u> The minute order and Order to Show Cause were mailed to Ms. Jackson on 5-22-14. Minute Order 7-3-14: Ms. Jackson requests a continuance. Minute Order 7-17-14: No appearances. OSC with \$500.00 sanctions issued for Teri Jackson for failure to appear. (See Page C re OSC set on 7-17-14). (Examiner's Note: The Receipts for the four Blocked Accounts were filed on 12-27-10.) Note: The Guardian was previously represented by Attorney Erin Childs; however, the attorney was relieved as counsel pursuant to order filed 6-20-12, and the Guardian is now self-represented. 1. The Second Account Current is now due. Need Second Account.	
Cont from 041714, 052214, 070314, 071714				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
		Reviewed by: skc		
		Reviewed on: 8-28-14		
		Updates:		
		Recommendation:		
		File 17A – Pelley		

Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$500.00

	TERI LYN JACKSON was appointed Guardian of the Estate on 10-12-10 with funds to be placed into blocked accounts. Letters issued on 10-12-10.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 070314, 071714		
Aff.Sub.Wit.	The First Account was settled on 2-2-12 and the Court set status hearing for the filing of the Second Account for 4-17-14.	
Verified		
Inventory		
PTC	There were no appearances on 4-17-14 and the matter was continued to 5-22-14.	
Not.Cred.		
Notice of Hrg	There were no appearances on 5-22-14 and the matter was continued to 7-3-14.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	The Court also set this Order to Show Cause re Failure to Appear and Imposition of Sanctions for 7-3-14.	
Conf. Screen	On 7-3-14, the matter was continued to 7-17-14.	
Letters	Minute Order 7-17-14 reads: No appearances. OSC with \$500.00 sanctions issued for Teri Jackson for failure to appear. Matter continued to 9-4-14.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 8-28-14
		Updates:
		Recommendation:
		File 17B - Pelley

Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$500.00

	TERI LYN JACKSON was appointed Guardian of the Estate on 10-12-10 with funds to be placed into blocked accounts. Letters issued on 10-12-10.	NEEDS/PROBLEMS/COMMENTS:
	The First Account was settled on 2-2-12 and the Court set status hearing for the filing of the Second Account for 4-17-14.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

TERI LYN JACKSON was appointed Guardian of the Estate on 10-12-10 with funds to be placed into blocked accounts. Letters issued on 10-12-10.

The First Account was settled on 2-2-12 and the Court set status hearing for the filing of the Second Account for 4-17-14.

There were no appearances on 4-17-14 and the matter was continued to 5-22-14.

There were no appearances on 5-22-14 and the matter was continued to 7-3-14.

The Court also set this Order to Show Cause re Failure to Appear and Imposition of Sanctions for 7-3-14.

On 7-3-14, the matter was continued to 7-17-14.

Minute Order 7-17-14 reads:
No appearances. OSC with \$500.00 sanctions issued for Teri Jackson for failure to appear. Matter continued to 9-4-14.

Reviewed by: skc
Reviewed on: 8-28-14
Updates:
Recommendation:
File 17C - Pelley

Atty Johnson, Helen (Pro Per – Daughter – Petitioner)

Atty Thomas, Shacola (Pro Per – Granddaughter – Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA
(Prob. C. 8002, 10450)

DOD: 1-5-14		HELEN JOHNSON, Daughter, and SHACOLA THOMAS, Granddaughter, are Petitioners and request appointment as Co-Administrators with Full IAEA.	NEEDS/PROBLEMS/COMMENTS:
Cont'd from 071014			Continued from 7-10-14, nothing further has been filed.
	Aff.Sub.Wit.	Petitioners do not address bond.	1. Need publication pursuant to Probate Code §8120.
✓	Verified	Full IAEA – Need publication	2. #3c of the petition is blank. Need estimated value of estate pursuant to Probate Code §8002(a)(4).
	Inventory	Decedent died intestate	3. #5a is blank at (7) and (8). Need clarification as to whether the decedent was survived by issue of a predeceased child or no issue of a predeceased child.
	PTC		4. Petitioners only list themselves at #8 of the petition. The Court may require clarification as to whether there are any other relatives, and if so, need Notice of Petition to Administer Estate per Probate Code §8110.
	Not.Cred.		5. Petitioners do not address bond. Need clarification with reference to Probate Code §8480 or waiver from all heirs, if any.
	Notice of Hrg	X Residence: Fresno Publication: Need publication	<u>Note:</u> This estate was opened with a fee waiver; however, if assets are distributed, filing fees will be due.
	Aff.Mail	X	<u>Note:</u> If the petition is granted, status hearings will be set for the filing of the bond, if required, the filing of the inventory and appraisal, and the filing of the first account or petition for final distribution. Dates will be provided when it appears that this petition is ready to go forward.
	Aff.Pub.	X Estimated value of estate: Not addressed	
	Sp.Ntc.		
	Pers.Serv.	Probate Referee: Steven Diebert	
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 8-28-14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 18 – Pennington